



Boston Insurance Brokerage, Inc.

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**ALLIED MEDICAL LONG TERM CARE
SUPPLEMENTAL APPLICATION**

SUBMIT WITH ALLIED MEDICAL GENERAL APPLICATION

I. APPLICANT INFORMATION

- 1. Is your facility run by an outside management company? Yes No
If Yes, provide name of company: _____
- 2. Are you engaged in, owned by, associated with or involved in any other enterprises? Yes No
If Yes, please explain: _____
- 3. Do you use a binding arbitration contract? Yes No
If Yes, are ALL residents required to enter into a binding arbitration contract prior to moving in? Yes No

II. RESIDENT ASSESSMENT

- 1. Is a nursing assessment conducted for new patients? Yes No
If Yes, who completes pre-admission assessments? _____
If "Yes," does this assessment include evaluation of:
 Full body skin breakdown/Decubitus ulcer Mobility limitations Disorientation
 History of prior injuries Required assistance Current medications
- 2. What is the system for identifying when a resident needs to be transferred to another level of care (i.e., Nursing Home):

- 3. How often are residents re-assessed? _____

III. RESIDENT CENSUS

	Location 1	Location 2	Location 3
Number of licensed beds?			
Number of occupied beds?			
How many dementia residents (including Alzheimer's)?			
How many residents receiving skilled care?			
How many residents receiving intermediate nursing care?			
How many residents are independently ambulatory?			
How many residents ambulate with assistance?			
How many residents are in a wheelchair all or most of the day?			
How many residents are bedridden?			
Minimum number of staff on duty during the third shift?			
Indicate age of residents:	_____ 0-18 _____ 19-39 _____ 40-65 _____ 66+	_____ 0-18 _____ 19-39 _____ 40-65 _____ 66+	_____ 0-18 _____ 19-39 _____ 40-65 _____ 66+

IV. ELOPEMENT

1. Does your facility have a locked unit(s) for residents prone to wandering? Yes No
If No, please explain: _____
2. What system is in use for residents prone to wandering? _____
3. Are all exit doors at all locations alarmed? Yes No
If No, please explain: _____
4. How many residents have eloped from your facility in the last three years? _____
If any, please provide details: _____
5. What is the protocol or criteria for placing an alarm bracelet on a resident? _____
6. Is the family notified of the placement of an alarm bracelet on a resident? Yes No

V. BEDSORE INFORMATION

Reporting Date: ____ / ____ / ____

1. Please indicate number of bedsores:

Bedsores	Stage II	Stage III	Stage IV
Acquired in Facility			
Inherited from Another Location			

2. Please provide a description of the protocols/procedures in place for treating bedsores: _____

VI. MEDICATION ADMINISTRATION

1. Is the unit dose medication system used by your facility? Yes No
If No, what system is used? _____
2. Indicate who is responsible for administering medications to the residents in your facility:
 Licensed Staff Medication Aide
3. Are medications kept under locked conditions? Yes No
If No, please explain: _____

VII. PREMISES INFORMATION (If more than three locations, please use separate page.)

	Location 1	Location 2	Location 3
Type of construction:			
Year built/updated:			
Square feet:			
Number of floors:			
If multi-story building, on which floor are non-ambulatory/ Alzheimer's residents located?			
Smoke detectors in all bedrooms/hallways?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes:	<input type="checkbox"/> Hardwired <input type="checkbox"/> Battery	<input type="checkbox"/> Hardwired <input type="checkbox"/> Battery	<input type="checkbox"/> Hardwired <input type="checkbox"/> Battery
Fire alarm?	<input type="checkbox"/> Central <input type="checkbox"/> Local <input type="checkbox"/> None	<input type="checkbox"/> Central <input type="checkbox"/> Local <input type="checkbox"/> None	<input type="checkbox"/> Central <input type="checkbox"/> Local <input type="checkbox"/> None
Is the building fully sprinklered?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If No, what % is sprinklered?	%	%	%

VIII. STAFF

1. Indicate for each category:	# of Years in Position at Facility	# of Years of Experience in Position
Administrator (attach resume)		
Director of Nursing		
Medical Director		

2. Please indicate number of current staff at all locations:

	1 st Shift	2 nd Shift	3 rd Shift		1 st Shift	2 nd Shift	3 rd Shift
MDs				Psychologists			
RNs				Counselors			
LPNs				Therapists			
Nurse Aides				Other (Specify)			

IX. LICENSING

- Are you currently licensed for operations by the proper regulatory authorities? Yes No
- Is the license conditional? Yes No
If Yes, please explain: _____
- Has the license ever been revoked? Yes No
If Yes, please explain: _____

X. STATE INSPECTION

- Date of last State Inspection/Survey: _____
- Total number of Deficiencies: _____
- Number of Deficiencies (Nursing Homes only): D, E & F: _____ G, H & J: _____
- Corrective Action Plan accepted by State: Yes No
If Yes, date accepted: ____ / ____ / ____
- Number of complaints investigated by State the past two years: _____
- Number of substantiated complaints: _____

Please attach a copy of the following with your submission:

- Most recent state survey
- Current license
- Five years hard copy of current dated loss runs.

* Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, may be committing a fraudulent insurance act, and may be subject to a civil penalty or fine.

* **Not applicable in all states**

DECLARATION AND SIGNATURE:

The undersigned declares that to the best of his/her knowledge the statements in this application and its attachments are true. The company is hereby authorized to make any investigation and inquiry deemed necessary in regard to this application.

Authorized Signature on behalf of Applicant

Sub-Producer

Title/Date

Producer

SIGNING THIS FORM DOES NOT BIND THE APPLICANT OR THE COMPANY OR THE UNDERWRITING MANAGER TO ISSUE THIS INSURANCE. Application MUST be currently signed, completed and dated to be considered for quotation.